openheart Epidemiology of myocarditis following **COVID-19 or influenza and use of diagnostic assessments**

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ABSTRACT

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Background Previous research has suggested a heightened risk of acute myocarditis after COVID-19 infection. However, it is not clear from existing work whether this risk is higher than would be expected after comparable viral respiratory infections. This information is important to guide risk assessments and clinical practice.

Methods A retrospective cohort study of US administrative health claims was conducted to compare the rates of myocarditis after COVID-19 with that after influenza infection and describe the clinical use of diagnostic assessments.

Patients with either incident COVID-19 diagnosis (between 1 January 2020 and 31 December 2021) or incident influenza diagnosis (between 1 January 2016 and 31 December 2018), with at least 12 months of continuous enrolment prior to index date and without a previous diagnosis of myocarditis were included. The primary outcome was clinically diagnosed acute myocarditis recorded after COVID-19 or influenza infection. Results are reported as covariate-adjusted subdistribution HRs from competing risk regression with COVID-19 considered as the exposure of interest and influenza as the reference group. Death was considered a competing risk.

Results 1 120 760 adult COVID-19 patients and 439 278 adult influenza patients were identified, of which 669 (0.06%) adult COVID-19 patients and 91 (0.02%) adult influenza patients received a diagnosis of myocarditis. The myocarditis rate per 1000 person-years was 0.73 (95% CI 0.67 to 0.78) for adult COVID-19 patients and 0.24 (95% CI 0.19 to 0.28) for adult influenza populations. In models comprehensively adjusted for demographic and clinical risk factors, COVID-19 diagnosis (compared with influenza diagnosis), cardiac comorbidities, being male and under the age of 30 were independently associated with an increased risk of myocarditis in the year after diagnosis.

Conclusions These findings support a distinct link between COVID-19 and myocarditis, which appears greater than after a similar viral respiratory infection. As such, a greater degree of clinical suspicion and investigation according to existing diagnostic pathways is recommended.

WHAT IS ALREADY KNOWN ON THIS TOPIC

⇒ Existing literature, including large-scale analysis of real-world data, has demonstrated a substantially increased risk of myocarditis following COVID-19. However, no study has assessed if the risk of myocarditis linked to COVID-19 is greater than after exposure to other common viral respiratory infections and if demographic factors differ between patients with myocarditis following COVID-19 compared with other viral infections.

WHAT THIS STUDY ADDS

- \Rightarrow In this large retrospective cohort study of 1560038 adults and 293 438 paediatric patients, COVID-19 was shown to be associated with increased rates of myocarditis compared with influenza.
- \Rightarrow Being male and under the age of 30 was also independently associated with an increased risk of myocarditis in the year after diagnosis.

HOW THIS STUDY MIGHT AFFECT RESEARCH, PRACTICE OR POLICY

 \Rightarrow The study results can be used to inform clinicians and healthcare professionals seeking to identify which clinical and demographic factors may lead to an increased risk of myocarditis, and therefore, which patients should be monitored more closely.

INTRODUCTION

Myocarditis is an inflammatory process of the myocardium, and the most common cause is a viral infection such as influenza or coronaviruses.¹ While most cases of viral myocarditis are mild with good prognosis, lifethreatening cardiac dysfunction and arrhythmias may occur.[2 3](#page-9-1) Myocarditis can result in heart failure and sudden cardiac death and has been recognised as a rare complication of acute SARS-CoV-2 infection, the strain of coronavirus that causes COVID-19. $3⁴$ A large international study reported acute myocarditis in 2.4–4.1 out of 1000 patients hospitalised with COVID-19 and demonstrated greater haemodynamic instability in these

patients.⁵ Myocardial injury with diffuse oedema has been identified even in COVID-19 patients with mild or asymptomatic infection. 67 The clinical significance of these findings is unclear. While existing literature suggests association of COVID-19 exposure with an increased risk of myocarditis,⁸ it is not known whether the increased risk of myocarditis linked to COVID-19 is greater than that expected after exposure to other common viral respiratory infections and if demographic factors differ between patients with myocarditis following COVID-19 compared with other viral infections.

Accurate diagnosis of COVID-19-related myocarditis is essential for tailoring treatment strategies and mitigating the associated morbidity and mortality. Cardiovascular MR (CMR) is the primary diagnostic tool for non-invasive assessment of myocardial inflammation in patients with known or suspected cardiomyopathy and myocarditis^{[9](#page-9-6)} including inflammatory cardiomyopathy due to COVID- $19₁₀$ ¹⁰ where contrast enhancement protocols (ie, late gadolinium enhancement) are essential in the diagnosis, risk stratification and prognosis. The Society for Cardiovascular Magnetic Resonance, the European Society of Cardiology and the American College of Cardiology collectively affirm that CMR is a potentially valuable diagnostic tool in patients with COVID-19 presenting with myocardial injury and evidence of cardiac dysfunction.^{11–13} However, no contrast agent is approved in the USA for use in the assessment of inflammatory cardiomyopathy in patients with active or convalescent COVID-19.

The objective of the study was to assess the rates of incident myocarditis in patients diagnosed with COVID-19 against patients diagnosed with influenza, while accounting for potential confounders, and to describe the diagnostic assessments surrounding myocarditis events including CMR and contrast agents, among a very large cohort of patients drawn from a US administrative claims database.

METHODS

Study design and data source

This was a retrospective comparative cohort study using secondary healthcare data from Optum's deidentified Clinformatics Data Mart Database (CDM). CDM is derived from a database of administrative health claims for members of large commercial and Medicare Advantage health plans. CDM is statistically deidentified under the Expert Determination method consistent with the Health Insurance Portability and Accountability Act and managed according to Optum customer data use agreements. The population is geographically diverse, spanning all 50 states. At the time of analysis, data were available until 31 March 2023.

Study population

For the COVID-19 cohort (exposure group), patients were included if they had an incident COVID-19 diagnosis (ie, index date) between 1 January 2020 and 31 December

2021. For the influenza cohort (referent group), patients were included if they had an incident influenza diagnosis (ie, index date) between 1 January 2016 and 31 December 2018. Our cohort includes both inpatient and outpatient populations. Different time periods for exposure and referent groups were selected in order to clearly differentiate between influenza and COVID cases. Due to protection measures, for example, social distancing and mask wearing, implemented during the COVID-19 pandemic, influenza rates significantly decreased.¹⁴ As such, it was felt that a prepandemic period was more appropriate for the influenza cohort.

Patients were excluded if they met any of the following criteria in the 365 days prior to the index date: diagnosis of myocarditis, diagnosis of COVID-19 (exposure group only) or diagnosis of influenza (referent group only), or had missing age or gender at index date. No patients were excluded from the analysis on the basis of racial, socioeconomic or regional factors.

Two nested cohorts were defined using patients from the main comparative cohorts. The eligibility criterion was a diagnosis of myocarditis within the 365 days after index date in the respective group (exposure or referent). The date of first recorded myocarditis diagnosis was the nested cohort index date.

Each nested cohort described was composed of two subpopulations, adults (patients aged 18 years old and above at index date and paediatrics (patients aged <18 years old at index date).

COVID-19, influenza and myocarditis diagnoses, along with relevant comorbidities, were identified in the claims using relevant International Classification of Diseases (ICD)-10 and ICD-9 codes ([online supplemental eTable](https://dx.doi.org/10.1136/openhrt-2024-002947) [1](https://dx.doi.org/10.1136/openhrt-2024-002947)).

Patients in the main comparative cohorts were followed for a maximum of 1 year, disenrolment or death, whichever occurs first. Patients in the nested cohorts were followed until the end of the assessment period, occurrence of outcome, end of data, disenrolment or death, whichever occurs first. No minimum follow-up was required for any cohort.

The study involved no personally identifiable information and the data used in this study were deidentified and anonymised before use. Our study practices were performed in accordance with the Declaration of Helsinki guidelines and followed the Strengthening the Reporting of Observational Studies in Epidemiology reporting guideline. There was no patient or public involvement in this study.

Outcomes

The endpoint for the primary objective was the first recorded occurrence of myocarditis following either COVID-19 or influenza. These conditions were defined based on a recorded diagnosis in inpatient and outpatient records documented according to ICD code [\(online supplemental eTable 1\)](https://dx.doi.org/10.1136/openhrt-2024-002947). Incident myocarditis

Figure 1 Rates of myocarditis per 1000 person-years.

was considered as a record of myocarditis within 365 days after the index date.

A 12-month follow-up period was employed based on established precedents in the literature, particularly from two large-scale US healthcare database studies on the long-term cardiovascular outcomes of COVID-19, 815 both of which employed a 12-month follow-up. While we note that a shorter follow-up period may capture a more direct temporal relationship between COVID-19 and myocarditis but would also limit our ability to detect late-onset cases, potentially underestimating the true burden of myocarditis related to COVID-19.

The endpoints for the secondary objectives were the occurrence of the following diagnostic assessments: ECG, echocardiography, blood tests (brain natriuretic peptide, C reactive protein, troponin, sedimentation rate, erythrocyte, myocardial antibody screen), fluorodeoxyglucosepositron emission tomography, invasive coronary angiography, endomyocardial biopsy and CMR (contrastenhanced and non-contrast enhanced) ([online supple](https://dx.doi.org/10.1136/openhrt-2024-002947)[mental eTable 2](https://dx.doi.org/10.1136/openhrt-2024-002947)).

Covariates

The following baseline characteristics of patients for all cohorts were assessed at index date or over the 365 days prior to the index date: age, sex, race (white, black, Asian, Hispanic) hypertension, hyperlipidaemia, tobacco use, obesity, history of coronary artery disease (CAD), myocardial infarction (MI), diabetes, [\(online supple](https://dx.doi.org/10.1136/openhrt-2024-002947)[mental eTable 3\)](https://dx.doi.org/10.1136/openhrt-2024-002947), Charlson Comorbidity Index (CCI) score ([online supplemental eTable 4](https://dx.doi.org/10.1136/openhrt-2024-002947)). Relevant ICD codes were used to define these measures. A full list of relevant codes for the patient characteristics and comorbidities is included in [online supplemental file.](https://dx.doi.org/10.1136/openhrt-2024-002947)

Statistical analysis

Rates of myocarditis are reported per 1000 person-years using a Poisson model [\(figure](#page-2-0) 1).

Competing risk regression models were used to calculate the association of COVID-19 (exposure group) with incident myocarditis, relative to the influenza population (reference group). The event of death was considered a competing risk. In step 1 of the model-building procedure, the outcome was adjusted for age group and gender [\(figure](#page-3-0) 2). In step 2, an extended number of variables was accounted for by including all 11 baseline covariates into the model ([figure](#page-3-0) 2). In step 3, additional sensitivity analyses were conducted, controlling for influenza vaccination status, influenza infection in the COVID-19 group and COVID-19 vaccination status in the COVID-19 group separately ([online supplemental eFigures 1–4\)](https://dx.doi.org/10.1136/openhrt-2024-002947). Results are reported as subdistribution HRs (SHRs) with 95% CIs and p values.

The secondary endpoint (diagnostic assessments) was described for the nested cohorts by crude and relative numbers of patients in each of the diagnostic assessment categories and is reported as stratified by population. Only the first assessment in each category is considered for this analysis (table 3). The contrast media used was reported for all recorded CMR procedures ([online](https://dx.doi.org/10.1136/openhrt-2024-002947) [supplemental eFigure 5\)](https://dx.doi.org/10.1136/openhrt-2024-002947).

Both endpoints were analysed for the adult subpopulation. Due to the low number of paediatric myocarditis cases, only the crude myocarditis rates were analysed for the paediatric subpopulation.

Patient and public involvement

Patients and/or the public were not involved in the design, or conduct, or reporting, or dissemination plans of this research.

RESULTS

76 631 192 patients were available for analysis in the CDM database, of which 1120760 adult COVID-19 patients and 439278 adult influenza patients, and 98425 paediatric

Figure 2 Step 1: Subdistribution hazard model limited to exposure, sex and age. Step 2:. Subdistribution hazard models with all covariates. CCI, Charlson Comorbidity Index; SHR, subdistribution HR.

COVID-19 patients and 194923 paediatric influenza patients were identified with 12-month baseline enrolment and at least 1day of follow-up.

Demographic characteristics were comparable across the COVID-19 and influenza groups, with similar distributions of age, gender and race [\(table](#page-4-0) 1).

The median follow-up time for all patients was 365 days. Regarding cardiovascular risk factors, the adult COVID-19 population had higher rates of hypertension

(46% vs 40%), hyperlipidaemia (39% vs 34%), obesity (26% vs 20%), CAD (14% vs 11%), diabetes (22% vs 17%) and a higher number of patients with a CCI score of 2 or higher $(30\% \text{ vs } 24\%)$ as compared with the influenza cohort [\(table](#page-4-0) 1).

Myocarditis incidence rates

669 (0.06%) adult COVID-19 patients and 91 (0.02%) adult influenza patients received a diagnosis of

N/A, not available.

myocarditis in the follow-up period while 44 (0.04%) paediatric COVID-19 patients and 11 (0.01%) paediatric influenza patients received a diagnosis of myocarditis in the follow-up period [\(table](#page-5-0) 2).

In the adult population, the myocarditis rate per 1000 person-years was 0.73 (95% CI 0.67 to 0.78) for COVID-19 patients and 0.24 (95% CI 0.19 to 0.28) for influenza populations. By age group, the myocarditis rate per 1000 person-years for COVID-19 patients was

Table 2 Myocarditis diagnosis rates overall and by age and gender

*Time-to-myocarditis event is the time in days to the first event among those with an event. N/A, not available.

highest in the group aged 18–29 years (young adults) at 1.16 and highest for the influenza group in the group aged over 70 years (older adults) at 0.42 [\(figure](#page-2-0) 1). In the paediatric population, the myocarditis rate per 1000 person-years was 0.53 (95% CI 0.37, 0.68) for

COVID-19 patients and 0.06 (95% CI 0.03, 0.10) for the influenza population.

By gender, the myocarditis rate per 1000 personyears was higher for males with COVID-19 at 0.84 than females with COVID-19 at 0.63, while there was no difference in rates for males with influenza at 0.23 and females with influenza at 0.24.

Myocarditis rates by index date (year) showed a slight decrease for COVID-19 between 2020 at 0.82 and 2021 at 0.67, while rates following influenza were highest in 2017 at 0.29 compared with 2016 at 0.22 and 2018 at 0.20, presumably driven by different variants.

SHR model

Step 1: In step 1, the SHR model was limited to exposure (COVID-19 and influenza), sex and age group. In the age-adjusted and sex-adjusted model, COVID-19 infection was associated with almost threefold greater risk of myocarditis (SHR 2.85; 95%CI 2.37, 3.43) compared with influenza infection.

Step 2: In step 2, the SHR model was expanded to include race and clinical comorbidities. The additional covariates did not meaningfully change the results.

Step 3: In step 3, additional sensitivity analyses were conducted including stratification by influenza vaccination status, censoring the COVID-19 population in the event of influenza diagnosis, controlling for COVID-19 vaccination status by excluding patients based on prior COVID-19 vaccination during baseline and censoring on COVID-19 vaccination during follow-up [\(online supple](https://dx.doi.org/10.1136/openhrt-2024-002947)[mental eFigures 1–4](https://dx.doi.org/10.1136/openhrt-2024-002947)).

These additional sensitivity analyses did not alter the direction of the results, and COVID-19 infection was consistently the most strongly associated risk factor for the development of myocarditis.

Diagnostic assessments

The majority of all patients who received a myocarditis diagnosis underwent some diagnostic assessments, with 94% of adult COVID-19 patients, 79% of adult influenza patients, 98% of paediatric COVID-19 patients and 90% of paediatric influenza patients having at least one of the procedures recorded in the period around their myocarditis diagnosis [\(table](#page-7-0) 3). To note, categories with small sample counts $(N<5)$ were masked to ensure no reidentification of patients.

The most commonly used diagnostic assessments were ECGs and echocardiography. Blood tests were also common, of which troponin was the most frequently used.

Among patients with myocarditis diagnosis, CMR was conducted in approximately 25% of COVID-19 and 22% of influenza patients and in 41% of paediatric COVID-19 patients and 27% of influenza patients and the most commonly used contrast agent was Gadobutrol (Gadavist, [online supplemental eFigure 5](https://dx.doi.org/10.1136/openhrt-2024-002947)).

DISCUSSION

This retrospective healthcare claims database analysis including more than 1million patients with COVID-19 and almost 440000 with influenza demonstrates a heightened risk of myocarditis in the 12 months after COVID-19 infection compared with after influenza, independent of demographics and baseline clinical profile. The risk appears the highest among young adult men under the age of 30 years. The observed relationships were not altered in sensitivity analyses considering the potential modifying effects of vaccination.

The overall rate of patients developing myocarditis after COVID-19 infection was three times the rate of influenza patients in the adult population and almost nine times of the rate in the paediatric population.

Myocarditis rates differed between viral illnesses based on age distribution: patients aged 18–29 years present the highest rate among COVID-19 patients while those aged over 70 record the highest incidence rate among the influenza patient group. In addition, within the COVID-19 group, there was a bimodal distribution, with higher rates also observed in the over 70 population. Within the influenza the distribution was more unimodal, with more comparable rates in the 18–29, 30–49 and 50–69 groups compared with those aged over 70.

A history of CAD and male gender were risk factors for myocarditis.

Echocardiogram, ECG and troponin were the most commonly performed diagnostic tests among patients with myocarditis while approximately a quarter of patients underwent CMR.

In both the adult and paediatric populations, the distribution of age, gender and race were similar across both COVID-19 and influenza adult populations, although the COVID-19 adult population had higher rates of cardiovascular risk factors and CAD and the COVID-19 paediatric population was slightly older than the influenza paediatric population.

The overall rate comparison between the COVID-19 and the influenza population shows a decreasing trend over the different age groups. The rate is increased by factor 8.8 in the paediatric population, by factor 5.3 in the 18–29 age group, by 3.9 in the 30–50 age group, by factor 2.8 in the 50–70 age group and by factor 2 in the over 70 years group for the COVID-19 population compared with the influenza population. This comparison of rates not only highlights the increased rates of myocarditis in COVID-19 as compared with influenza in every age group but also shows that the risk elevation becomes less prominent with increasing age groups.

In the SHR model, COVID-19 diagnosis (compared with influenza diagnosis), CAD, history of MI or a CCI of 2 or above shows an elevated risk of myocarditis in the year after diagnosis, while older adults (compared with 18–29 age) and females (compared with males) showed a reduced relative risk.

The models were remarkably stable, between step 1 controlling only for age and gender, step 2 controlling for race and clinical covariates, and step 3, sensitivity analyses that included additional variables such as vaccination status and HCRU, indicating that the results are robust.

In all models, the most strongly associated risk factor for myocarditis was COVID-19.

Table 3 Diagnostic assessments

Regarding diagnostic assessments performed among adults having myocarditis in the year following COVID-19 or influenza diagnosis, almost all COVID-19 patients and the majority of influenza patients underwent some diagnostic assessment, with echocardiography and ECGs being the most frequently used assessments and troponin being the most commonly used blood test, while approximately a quarter of patients in both groups underwent CMR. Contrast-enhanced CMR represented almost the entirety of CMR performed.

Our findings regarding comparing COVID-19 and influenza infection with respect to risk factors and rate of myocarditis extend to those from prior research. Isath *et al* examined characteristics and outcomes of adult patients hospitalised with myocarditis and either concomitant COVID-19 (n=5840) or influenza (n=1045) infection

using a national inpatient sample from 2019 to 2020 .^{[16](#page-9-10)} In this study, investigators found the age and prevalence of cardiovascular comorbidities to be higher in patients with myocarditis and COVID-19 versus those with influenza. While our study observed a similar higher prevalence of cardiovascular comorbidities among patients with COVID-19 infection, the discordance observed with respect to age distribution might be due to a variety of factors including heterogeneous study population. For example, whereas Isath *et al* examined only hospitalised patients with myocarditis, our study included all available patients with a COVID-19 or influenza infection and examined myocarditis rates within this population, and thus our findings may be of greater applicability to the general population.

Limitations

The reasons that led to an individual receiving a diagnosis of influenza in the period 2016–2018 might differ from the reasons that led to an individual receiving a diagnosis of COVID-19 in the period 2020–2021. Widespread testing for COVID-19 was implemented in the period 2020–2021, potentially resulting in individuals with a broader spectrum of disease severity being diagnosed with COVID-19. Conversely, individuals who received a diagnosis of influenza in the period 2016–2018 might have proactively sought out medical treatment for their illness, and therefore, might represent a subgroup with more severe or acute disease. As such, the rates of complications such as myocarditis may be overestimated in the influenza cohort compared with the COVID-19 cohort, in which case the true relative risk of COVID-19-related myocarditis would be even greater than that described here. Alternatively, greater awareness of the link between COVID-19 and myocarditis might have led to a surveillance $bias¹⁷$ and overestimation for the COVID-19 population, although the lower rates of myocarditis following COVID-19 in 2021 compared with 2020 count against this.

While both COVID and influenza vaccination status were ascertained via ICD coding, we recognise that these data may be incomplete and thus the impact of vaccination on our findings may not be fully accounted for. Additionally, while we recognise that laboratory and imaging data to confirm myocarditis diagnosis was not performed in all patients, we note that our study encompasses a large sample size from a national database and thus has the potential to overcome biases that may be present in single-centre studies.

One of the limitations inherent in administrative claims databases is that data are primarily collected for billing purposes and not for clinical research. Coding errors and variability in data quality among different healthcare providers can affect the accuracy of the data and outcomes recorded are often limited to what is billed and might not accurately reflect clinical efficacy or the patient's quality of life. The population included in the database may also not be representative of the entire population. For example, it might predominantly consist of individuals with commercial insurance or Medicare Advantage, excluding those without insurance or those covered by Medicaid.

In addition, diagnoses are recorded by healthcare professionals who may have used a variety of diagnostic methods. The exact diagnostic criteria employed to make a diagnosis and test results are not detailed within the database making it impossible to verify the accuracy of the diagnosis or to limit the cohort to those confirmed via a specific diagnostic approach. In the current study, limiting the analysis to patients with CMR-confirmed myocarditis or biopsy-proven cases would increase the specificity of the analysis, but this is not feasible given the data limitations. Future studies with access to more detailed clinical data, including CMR and biopsy results, are needed to validate our observations.

A 12-month follow-up was employed, based on prec-edents observed in the literature^{[8](#page-9-5) [15](#page-9-12)}. We acknowledge that while some cases may be directly attributable to viral infection, others could result from heightened susceptibility to myocarditis from other causes postinfection. However, the same follow-up period was applied for both COVID-19 and influenza populations and it is not expected that different follow-up periods would alter the proportional difference in myocarditis cases observed between the two populations.

CONCLUSIONS

In this large population-based assessment of the epidemiology of myocarditis following COVID-19 and influenza, the overall rate of myocarditis after COVID-19 infection was three times higher than after influenza in the adult population. Young adults as well as males are at an elevated risk of myocarditis after COVID-19 infection, although the absolute rate is very low.

Although CMR is the primary diagnostic tool for non-invasive assessment of myocardial inflammation in patients with known or suspected cardiomyopathy and myocarditis, 9^{10} in the current study, we observed that only approximately a quarter of patients with myocarditis following COVID-19 underwent contrast-enhanced CMR, indicating a potential underutilisation of CMR in routine clinical practice.

In addition, although no contrast agent is currently approved in the USA for use in assessing inflammatory cardiomyopathy in patients with active or convalescent COVID-19, almost all CMR conducted was contrast enhanced.

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Patient consent for publication Not applicable.

Ethics approval Analysis of Optum's deidentified Clinformatics Data Mart Database (CDM) does not constitute human patient research as defined in 45 CFR 46.102 of the HHS regulations for the protection of human subjects in research [\(https://www.hhs.gov/ohrp/regulations-and-policy/regulations/45-cfr-46/index.](https://www.hhs.gov/ohrp/regulations-and-policy/regulations/45-cfr-46/index.html) [html\)](https://www.hhs.gov/ohrp/regulations-and-policy/regulations/45-cfr-46/index.html) and does not require an institutional review board assessment or approval for secondary analysis.

Provenance and peer review Not commissioned; externally peer reviewed.

Data availability statement Data may be obtained from a third party and are not publicly available. Data were obtained from Optum's deidentified Clinformatics Data Mart Database (CDM), consisting of deidentified administrative health claims for members of large commercial and Medicare Advantage health plans. These data cannot be made publicly available, as commercial restrictions apply to data availability, used under licence for the current study.

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